

**PRIME ORION PHILIPPINES, INC.**  
Computation of Public Ownership as of 12/31/14

Number of Issued Shares	2,367,149,383
Less: Treasury Shares	0

<b>Number of Issued and Outstanding Shares</b>	<b>2,367,149,383</b>
--	----------------------

Less:

<b>Directors</b>	<b><u>% to total I/O Shares</u></b>	<b><u>Number of Shares</u></b>	<b><u>Total</u></b>
Felipe U. Yap* Direct	0.127%	3,010,000	3,010,000
David C. Go* Direct	0.676%	16,000,000	16,000,000
Indirect (thru David Go Securities Corp.)	0.262%	6,200,000	6,200,000
Yuen Po Seng* Direct	0	1	1
Victor C. Say Direct	0.909%	21,500,000	21,500,000
Indirect (thru Cualoping Securities Corp.)	0.0845%	2,000,000	2,000,000
Ricardo J. Romulo Direct	0	1	1
Daisy L. Parker* Direct	0.012%	283,400	283,400
Ronald P. Sugapong* Direct	0.0021%	50,000	50,000
Indirect (thru UCPB Securities, Inc.)	0.0015%	35,429	35,429
<b>Sub-total</b>	<b>2.0741%</b>	<b>49,078,831</b>	<b>49,078,831</b>

**\*Officers**

Ma. Rhodora P. dela Cuesta Direct	0.005%	111,450	111,450
<b>Sub-total</b>	<b>0.005%</b>	<b>111,450</b>	<b>111,450</b>

**Principal Stockholders**

Guoco Assets (Phil.), Inc.			
Direct		1	1
Indirect (lodged with PCD)	19.063%	451,256,180	451,256,180
Genez Investments Corp.			
Direct	10.561%	250,000,000	250,000,000
Indirect (thru David Go Securities Corp.)	0.742%	17,554,037	17,554,037
		<hr/>	<hr/>
<b>Sub-total</b>	<b>30.366%</b>	<b>718,810,218</b>	<b>718,810,218</b>
<b>Affiliates</b>			
Orion Solutions, Inc. (formerly HLG Asset Management Philippines, Inc.)			
Indirect (lodged with David Go Securities Corp.)	0.211%	5,000,000	5,000,000
		<hr/>	<hr/>
<b>Sub-total</b>	<b>0.211%</b>	<b>5,000,000</b>	<b>5,000,000</b>
<b>Others</b>	-	-	-
<b>TOTAL</b>	<b>32.656%</b>	<b>773,000,499</b>	<b>773,000,499</b>

**Total Number of Shares Owned by the Public****1,594,148,884****=====**

**PUBLIC OWNERSHIP PERCENTAGE**  
Total Number of Shares Owned by the Public

1,594,148,884 shares		=	67.34%
-----			
2,367,149,383 shares			=====

Number of Issued and Outstanding Shares	=	2,367,149,383
Number of Outstanding Shares	=	2,367,149,383
Number of Treasury Shares	=	0
Number of Listed Shares	=	2,370,000,000
Number of Foreign-owned Shares	=	29,758,768
Foreign Ownership Level (%)	=	1.26%
Foreign Ownership Limit (%)	=	40.00%

(As of 31 December 2014)