

PrimeOrion Philippines, Inc.

January 6, 2017

Philippine Stock Exchange

3/F Tower One and Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City

Attention: Mr. Jose Valeriano B. Zuño III
OIC - Head, Disclosure Department

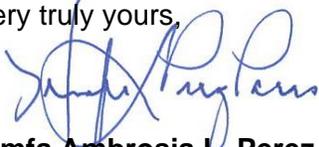
Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended December 31, 2016.

We trust that you will find the report in order.

Thank you.

Very truly yours,



Nimfa Ambrosia L. Perez-Paras
Assistant Corporate Secretary

cc: Bureau of Internal Revenue
Office of the Assistant Commissioner
Large Taxpayers Service
Rm. 301, BIR National Office Building
BIR Road, Diliman, Quezon City

(submitted pursuant to Section 6.B of the Revenue Regulation No. 16-2012)

PRIME ORION PHILIPPINES, INC.
Computation of Public Ownership as of December 31, 2016

	A	B	Number of Shares Total
Number of Issued Shares			4,896,455,183
Less: Number of Treasury Shares (if any)			0

Number of Issued and Outstanding Shares **4,896,455,183**

Less:

	% to total I/O Shares	A	B	Total
Directors				
Bernard Vincent O. Dy				
Direct	0.0000 %			2
Felipe U. Yap				
Direct	0.1347 %			6,594,000
Jose Emmanuel H. Jalandoni				
Direct	0.0000 %			2
Maria Rowena M. Tomeldan				
Direct	0.0000 %			2
Victor C. Say				
Direct	0.5018 %			24,572,000
Indirect	0.0408 %			2,000,000
Rex Ma. A. Mendoza				
Direct	0.0000 %			1
Sub-total	0.6773 %			33,166,007

Officers

Bernard Vincent O. Dy (same as above)				
Felipe U. Yap (same as above)				
Jose Emmanuel H. Jalandoni (same as above)				
Ruby P. Chiong	0.0000 %			1
Rhodora Estrella B. Revilla	0.0000 %			0
June Vee D. Monteclaro-Navarro	0.0000 %			0
Nimfa Ambrosia L. Perez-Paras	0.0000 %			0
Sub-total	0.0000 %			1

Principal Stockholders

Ayala Land, Inc.				
Direct	51.06 %			2,499,999,996
Sub-total	51.06 %			2,499,999,996

Others

Affiliates

Orion Solutions, Inc.				
Indirect (thru PCD)	0.10 %			5,000,000
Orion Land, Inc.				
Indirect (thru PCD)	0.34 %			16,496,000
Lepanto Ceramics, Inc.				
Indirect (thru PCD)	0.10 %			5,000,000
Sub-total	0.54 %			26,496,000

Government	-	%	-
Banks	-	%	-
Employees			
ESOWN Subscriptions*	0.08	%	4,026,785
Employees' Shares (direct and indirect)	0.00	%	125,450
Lock-Up Shares	-	%	-
Sub-total	<u>0.08</u>	%	<u>4,152,235</u>

TOTAL **52.36** % **2,563,814,239**

Total Number of Shares Owned by the Public **2,332,640,944**

*excluding subscriptions of directors and officer listed above, and fully paid subscriptions of former employees

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

$$\frac{2,332,640,944}{4,896,455,183} \text{ shares} = \underline{47.64\%}$$

No. of Issued Common Shares	=	4,896,455,183
Number of Outstanding Common Shares	=	4,896,455,183
Number of Treasury Shares (Common)	=	0
Number of Listed Common Shares	=	2,370,000,000
Number of Foreign-Owned Shares	=	52,714,766
Foreign Ownership Level (%)	=	1.08%
Foreign Ownership Limit (%)	=	40%