

PrimeOrion Philippines, Inc.

January 12, 2018

Philippine Stock Exchange

3/F Tower One and Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City

Attention: Mr. Jose Valeriano B. Zuño III
OIC - Head, Disclosure Department

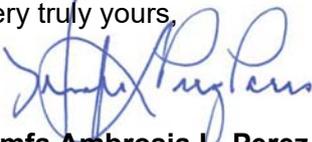
Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended December 2017.

We trust that you will find the report in order.

Thank you.

Very truly yours,



Nimfa Ambrosia L. Perez-Paras
Assistant Corporate Secretary

cc: Bureau of Internal Revenue
Office of the Assistant Commissioner
Large Taxpayers Service
Rm. 301, BIR National Office Building
BIR Road, Diliman, Quezon City

(submitted pursuant to Section 6.B of the Revenue Regulation No. 16-2012)

PRIME ORION PHILIPPINES, INC.

Computation of Public Ownership as of December 31, 2017

	Number of Shares			
	<u>A</u>	<u>B</u>	<u>Total</u>	
Number of Issued Shares			4,896,455,183	
Less: Number of Treasury Shares (if any)			<u>0</u>	
Number of Issued and Outstanding Shares			4,896,455,183	
Less:				
	<u>% to total I/O Shares</u>	<u>A</u>	<u>B</u>	<u>Total</u>
Directors				
Bernard Vincent O. Dy				
Direct	0.0000 %			2
Felipe U. Yap				
Direct	0.0615 %			3,010,000
Indirect (ESOWN subscription)	0.0732 %			3,584,000
Jose Emmanuel H. Jalandoni				
Direct	0.0000 %			2
Maria Rowena M. Tomeldan				
Direct	0.0000 %			2
Victor C. Say				
Direct	0.4391 %			21,500,000
Indirect (held under Cualoping Sec)	0.0408 %			2,000,000
Indirect (ESOWN subscription)	0.0627 %			3,072,000
Rex Ma. A. Mendoza				
Direct	0.0000 %			1
Nathanael C. Go				
Direct	0.0209 %			1,025,000
Indirect (held under David Go Sec)	0.4978 %			24,375,000
Renato O. Marzan				
Direct	0.0000 %			1
Augusto D. Bengzon				
Direct	0.0000 %			1
Sub-total	1.1961 %			58,566,009
Officers				
Bernard Vincent O. Dy (same as above)				
Felipe U. Yap (same as above)				
Jose Emmanuel H. Jalandoni (same as above)				
Roann F. Hinolan-Batoon	0.0000 %			0
Ruby P. Chiong	0.0000 %			0
Rhodora Estrella B. Revilla	0.0000 %			0
June Vee D. Monteclaro-Navarro	0.0000 %			0
Nimfa Ambrosia L. Perez-Paras	0.0000 %			0
Marthe Lois V. Cordia	0.0000 %			0
Sub-total	0.0000 %			0
Principal Stockholders				
Ayala Land, Inc.				
Direct	51.06 %			2,499,999,996
Indirect (held under PCD)	0.01 %			566,000

Orion Land Inc.		
Direct	10.47 %	512,480,671
Indirect (thru PCD)	0.54 %	26,496,000
Sub-total	62.08 %	3,039,542,667

Others

Affiliates	- %	-
Government	- %	-
Banks	- %	-
Employees		
ESOWN Subscriptions*	0.04 %	1,751,085
Employee's Shares (direct)	0.00 %	111,450
Lock-Up Shares	- %	-
Sub-total	0.04 %	1,862,535

TOTAL **63.31 %** **3,099,971,211**

Total Number of Shares Owned by the Public **1,796,483,972**

*excluding subscriptions of directors listed above, and fully paid subscriptions of former employees

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

1,796,483,972 shares = **36.69%**
4,896,455,183 shares

No. of Issued Common Shares	=	4,896,455,183
Number of Outstanding Common Shares	=	4,896,455,183
Number of Treasury Shares (Common)	=	0
Number of Listed Common Shares	=	2,370,000,000
Number of Foreign-Owned Shares	=	50,619,776
Foreign Ownership Level (%)	=	1.03%
Foreign Ownership Limit (%)	=	40%