

# PrimeOrion Philippines, Inc.

January 14, 2019

## Philippine Stock Exchange

6/F PSE Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

Attention: Ms. Janet A. Encarnacion  
*Head, Disclosure Department*

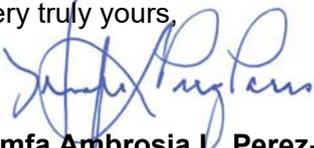
Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended December 2018.

We trust that you will find the report in order.

Thank you.

Very truly yours,



**Nimfa Ambrosia L. Perez-Paras**  
Assistant Corporate Secretary

cc: Bureau of Internal Revenue  
Office of the Assistant Commissioner  
Large Taxpayers Service  
Rm. 301, BIR National Office Building  
BIR Road, Diliman, Quezon City

*(submitted pursuant to Section 6.B of the Revenue Regulation No. 16-2012)*

**PRIME ORION PHILIPPINES, INC.**

**Computation of Public Ownership as of December 31, 2018**

	Number of Shares			
	<u>A</u>	<u>B</u>	<u>Total</u>	
Number of Issued Shares			4,923,084,883	
Less: Number of Treasury Shares (if any)			<u>0</u>	
<b>Number of Issued and Outstanding Shares</b>			<b>4,923,084,883</b>	
<b>Less:</b>				
	<u>% to total I/O Shares</u>	<u>A</u>	<u>B</u>	<u>Total</u>
<b>Directors</b>				
Bernard Vincent O. Dy				
Direct	0.000 %			2
Felipe U. Yap				
Direct	0.061 %			3,010,000
Indirect (ESOWN subscription)	0.171 %			8,400,000
Jose Emmanuel H. Jalandoni				
Direct	0.000 %			2
Maria Rowena M. Tomeldan				
Direct	0.0000 %			2
Indirect (thru PCD)	0.0003 %			15,000
Indirect (held by members of immediate family)	0.0004 %			20,000
Victor C. Say				
Direct	0.437 %			21,500,000
Indirect (held under Cualoping Sec)	0.041 %			2,000,000
Indirect (ESOWN subscription)	0.146 %			7,200,000
Rex Ma. A. Mendoza				
Direct	0.000 %			1
Nathanael C. Go				
Direct	0.021 %			1,025,000
Indirect (held under David Go Sec)	0.495 %			24,375,000
Renato O. Marzan				
Direct	0.000 %			1
Augusto D. Bengzon				
Direct	0.000 %			1
<b>Sub-total</b>	<u>1.372 %</u>			<u>67,545,009</u>
<b>Officers</b>				
Jose Emmanuel H. Jalandoni (same as above)				
Felipe U. Yap (same as above)				
Maria Rowena M. Tomeldan (same as above)				
Francis M. Montojo	0.0000 %			0
June Vee D. Monteclaro-Navarro	0.0000 %			0
Nimfa Ambrosia L. Perez-Paras	0.0000 %			0
Marthe Lois V. Cordia	0.0000 %			0
<b>Sub-total</b>	<u>0.0000 %</u>			<u>0</u>
<b>Principal Stockholders</b>				
Ayala Land, Inc.				
Direct	54.913 %			2,703,405,543
Orion Land Inc.				
Direct	10.410 %			512,480,671
Indirect (thru PCD)	0.538 %			26,496,000
<b>Sub-total</b>	<u>65.861 %</u>			<u>3,242,382,214</u>

<b>Others</b>			
<i>Affiliates</i>	-	%	-
<i>Government</i>	-	%	-
<i>Banks</i>	-	%	-
<i>Employees</i>			
ESOWN Subscriptions*	0.039	%	1,935,200
Employees' Shares (direct/indirect)	0.006	%	299,450
<i>Lock-Up Shares</i>	-	%	-
<i>Sub-total</i>	<u>0.045</u>	%	<u>2,234,650</u>
<b>TOTAL</b>	<b>67.278</b>	<b>%</b>	<b>3,312,161,873</b>

**Total Number of Shares Owned by the Public**

**1,610,923,010**

\*excluding subscriptions of directors listed above, and fully paid subscriptions of former employees

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

1,610,923,010 shares = 32.72%  
4,923,084,883 shares

No. of Issued Common Shares	=	<u>4,923,084,883</u>
Number of Outstanding Common Shares	=	<u>4,923,084,883</u>
Number of Treasury Shares (Common)	=	<u>0</u>
Number of Listed Common Shares	=	<u>2,389,654,698</u>
Number of Foreign-Owned Shares	=	<u>49,232,677</u>
Foreign Ownership Level (%)	=	<u>1.00%</u>
Foreign Ownership Limit (%)	=	<u>40%</u>