

PrimeOrion Philippines, Inc.

April 13, 2018

Philippine Stock Exchange
6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: Mr. Jose Valeriano B. Zuño III
OIC - Head, Disclosure Department

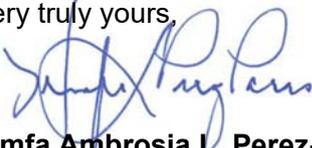
Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended March 2018.

We trust that you will find the report in order.

Thank you.

Very truly yours,



Nimfa Ambrosia L. Perez-Paras
Assistant Corporate Secretary

cc: Bureau of Internal Revenue
Office of the Assistant Commissioner
Large Taxpayers Service
Rm. 301, BIR National Office Building
BIR Road, Diliman, Quezon City

(submitted pursuant to Section 6.B of the Revenue Regulation No. 16-2012)

PRIME ORION PHILIPPINES, INC.

Computation of Public Ownership as of March 31, 2018

	Number of Shares		
	A	B	Total
Number of Issued Shares			4,923,084,883
Less: Number of Treasury Shares (if any)			<u>0</u>

Number of Issued and Outstanding Shares **4,923,084,883**

Less:

	% to total I/O Shares	A	B	Total
Directors				
Bernard Vincent O. Dy				
Direct	0.0000 %			2
Felipe U. Yap				
Direct	0.0611 %			3,010,000
Indirect (ESOWN subscription)	0.1706 %			8,400,000
Jose Emmanuel H. Jalandoni				
Direct	0.0000 %			2
Maria Rowena M. Tomeldan				
Direct	0.0000 %			2
Victor C. Say				
Direct	0.4367 %			21,500,000
Indirect (held under Cualoping Sec)	0.0406 %			2,000,000
Indirect (ESOWN subscription)	0.1462 %			7,200,000
Rex Ma. A. Mendoza				
Direct	0.0000 %			1
Nathanael C. Go				
Direct	0.0208 %			1,025,000
Indirect (held under David Go Sec)	0.4951 %			24,375,000
Renato O. Marzan				
Direct	0.0000 %			1
Augusto D. Bengzon				
Direct	0.0000 %			1
Sub-total	1.3713 %			67,510,009

Officers

Bernard Vincent O. Dy (same as above)				
Felipe U. Yap (same as above)				
Maria Rowena M. Tomeldan (same as above)				
Ruby P. Chiong	0.0000 %			0
Rhodora Estrella B. Revilla	0.0000 %			0
June Vee D. Monteclaro-Navarro	0.0000 %			0
Nimfa Ambrosia L. Perez-Paras	0.0000 %			0
Marthe Lois V. Cordia	0.0000 %			0
Sub-total	0.0000 %			0

Principal Stockholders

Ayala Land, Inc.				
Direct	54.91 %			2,703,340,543
Orion Land Inc.				
Direct	10.41 %			512,480,671
Indirect (thru PCD)	0.54 %			26,496,000
Sub-total	65.86 %			3,242,317,214

Others		
Affiliates	- %	-
Government	- %	-
Banks	- %	-
Employees		
ESOWN Subscriptions*	0.05 %	2,268,900
Employee's Shares (direct/indirect)	0.00 %	164,950
Lock-Up Shares	- %	-
Sub-total	<u>0.05 %</u>	<u>2,433,850</u>
TOTAL	67.28 %	3,312,261,073

Total Number of Shares Owned by the Public **1,610,823,810**

*excluding subscriptions of directors listed above, and fully paid subscriptions of former employees

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

1,610,823,810 shares = **32.72%**
4,923,084,883 shares

No. of Issued Common Shares	=	4,923,084,883
Number of Outstanding Common Shares	=	4,923,084,883
Number of Treasury Shares (Common)	=	0
Number of Listed Common Shares	=	2,389,654,698
Number of Foreign-Owned Shares	=	48,434,677
Foreign Ownership Level (%)	=	0.98%
Foreign Ownership Limit (%)	=	40%