## XAyalaLand LOGISTICS HOLDINGS CORP.

June 19, 2019

## **Securities and Exchange Commission**

PICC Complex, Roxas Boulevard, Pasay City

Attention: I

Hon. Vicente Graciano P. Felizmenio, Jr.

Director, Markets & Securities Regulation Department

## Philippine Stock Exchange, Inc.

6/F PSE Tower 5<sup>th</sup> Avenue corner 28<sup>th</sup> Street Bonifacio Global City, Taguig City

Attention:

Ms. Janet A. Encarnacion

Head, Disclosure Department

## Gentlemen:

Further to our disclosure dated March 6, 2019, please be advised that our Company has issued 1,225,370,620 new common shares to Ayala Land, Inc. in exchange for 75% equity interest in Laguna Technopark Inc.

In view of the foregoing, the number of our outstanding common shares is now 6,148,455,503.

Thank you.

Very truly yours,

June Vee D. Monteclaro-Navarro

Corporate Secretary