

January 14, 2022

**Philippine Stock Exchange**

6/F PSE Tower

5<sup>th</sup> Avenue corner 28<sup>th</sup> Street

Bonifacio Global City, Taguig City

Attention: Ms. Janet A. Encarnacion  
*Head, Disclosure Department*

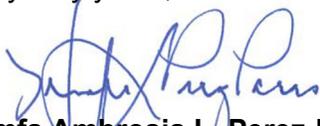
Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended December 2021.

We trust that you will find the report in order.

Thank you.

Very truly yours,



**Nimfa Ambrosia L. Perez-Paras**  
Assistant Corporate Secretary

**AYALALAND LOGISTICS HOLDINGS CORP.**  
**Computation of Public Ownership as of December 31, 2021**

		Number of Shares		
		A	B	Total
		<u>          </u>	<u>          </u>	<u>          </u>
Number of Issued Shares				6,301,591,987
Less: Number of Treasury Shares (if any)				<u>0</u>
<b>Number of Issued and Outstanding Shares</b>				<b>6,301,591,987</b>
<b>Less:</b>				
	<u>% to total</u>			
	<u>I/O Shares</u>	<u>          </u>	<u>          </u>	<u>          </u>
		A	B	Total
<b>Directors</b>				
Bernard Vincent O. Dy				
	Direct	0.0000		2
Felipe U. Yap				
	Direct	0.0002		10,000
	Indirect (ESOWN subscription)	0.4443		28,000,000
	Indirect (thru PCD)	0.0476		3,000,000
Jose Emmanuel H. Jalandoni				
	Direct	0.0000		2
Maria Rowena M. Tomeldan				
	Direct	0.0000		2
	Indirect (thru PCD)	0.0007		43,000
	Indirect (held by members of immediate family)	0.0017		106,000
Cassandra Lianne S. Yap				
	Indirect (thru PCD)	0.0260		1,638,000
Rex Ma. A. Mendoza				
	Direct	0.0000		1
Nathanael C. Go				
	Direct	0.0163		1,025,000
	Indirect (held under David Go Sec)	0.5455		34,375,000
Renato O. Marzan				
	Direct	0.0000		1
Jaime Alfonso E. Zobel de Ayala				
	Direct	0.0000		1
	<b>Sub-total</b>	<u>1.0822</u>		<u>68,197,009</u>
<b>Officers</b>				
Jose Emmanuel H. Jalandoni (same as above)				
Felipe U. Yap (same as above)				
Maria Rowena M. Tomeldan (same as above)				
	Augusto D. Bengzon	0.00000		0
	Francis M. Montojo	0.00000		0
	June Vee D. Monteclaro-Navarro	0.00000		0
	Nimfa Ambrosia L. Perez-Paras	0.00000		0
	Francis Paolo P. Tiopianco	0.00000		0
	Amelia Ann T. Alipao	0.00000		0
	Annabeth R. Bernardo	0.00000		0
	<b>Sub-total</b>	<u>0.00000</u>		<u>0</u>
<b>Principal Stockholders</b>				
Ayala Land, Inc.				
	Direct	70.8988		4,467,752,834
	<b>Sub-total</b>	<u>70.8988</u>		<u>4,467,752,834</u>

**Others**

<b>Affiliates</b>	-	%	-
Orion Land Inc.			
Direct	0.7846	%	49,444,216
<b>Government</b>	-	%	-
<b>Banks</b>	-	%	-
<b>Employees</b>			
ESOWN Subscriptions*	0.0637	%	4,013,700
Employees' Shares (direct/indirect)	0.0052	%	325,450
<b>Lock-Up Shares</b>	-	%	-
<b>Sub-total</b>	<u>0.8535</u>	%	<u>53,783,366</u>
<b>TOTAL</b>	<b>72.8345</b>	<b>%</b>	<b>4,589,733,209</b>

**Total Number of Shares Owned by the Public****1,711,858,778**

\*excluding subscriptions of director listed above and employees in subsidiaries

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

$$\frac{1,711,858,778}{6,301,591,987} \text{ shares} = \underline{27.17\%}$$

No. of Issued Common Shares	=	6,301,591,987
Number of Outstanding Common Shares	=	6,301,591,987
Number of Treasury Shares (Common)	=	0
Number of Listed Common Shares	=	4,893,838,398
Number of Foreign-Owned Shares	=	98,122,257
Foreign Ownership Level (%)	=	1.56%
Foreign Ownership Limit (%)	=	40%