

April 18, 2022

Philippine Stock Exchange

6/F PSE Tower

5th Avenue corner 28th Street

Bonifacio Global City, Taguig City

Attention: Ms. Alexandra D. Tom Wong
OIC, Disclosure Department

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended March 2022.

We trust that you will find the report in order.

Thank you.

Very truly yours,



Nimfa Ambrosia L. Perez-Paras
Assistant Corporate Secretary

AYALALAND LOGISTICS HOLDINGS CORP.
Computation of Public Ownership as of March 31, 2022

		Number of Shares		
		A	B	Total
		<u> </u>	<u> </u>	<u> </u>
Number of Issued Shares				6,301,591,987
Less: Number of Treasury Shares (if any)				<u>0</u>
Number of Issued and Outstanding Shares				6,301,591,987
Less:				
		% to total		
		I/O Shares	A	B
		<u> </u>	<u> </u>	<u> </u>
Directors				
Bernard Vincent O. Dy				
Direct	0.0000 %			2
Felipe U. Yap				
Direct	0.0478 %			3,010,000
Indirect (ESOWN subscription)	0.3875 %			24,416,000
Indirect (thru PCD)	0.0569 %			3,584,000
Jose Emmanuel H. Jalandoni				
Direct	0.0000 %			2
Maria Rowena M. Tomeldan				
Direct	0.0000 %			2
Indirect (thru PCD)	0.0007 %			43,000
Indirect (held by members of immediate family)	0.0025 %			156,000
Cassandra Lianne S. Yap				
Indirect (thru PCD)	0.0260 %			1,638,000
Rex Ma. A. Mendoza				
Direct	0.0000 %			1
Nathanael C. Go				
Direct	0.0163 %			1,025,000
Indirect (held under David Go Sec)	0.5455 %			34,375,000
Renato O. Marzan				
Direct	0.0000 %			1
Jaime Alfonso E. Zobel de Ayala				
Direct	0.0000 %			1
Sub-total	<u>1.0830 %</u>			<u>68,247,009</u>
Officers				
Jose Emmanuel H. Jalandoni (same as above)				
Felipe U. Yap (same as above)				
Maria Rowena M. Tomeldan (same as above)				
Augusto D. Bengzon	0.00000 %			0
Francis M. Montojo	0.00000 %			0
June Vee D. Monteclaro-Navarro	0.00000 %			0
Nimfa Ambrosia L. Perez-Paras	0.00000 %			0
Amelia Ann T. Alipao	0.00000 %			0
Annabeth R. Bernardo	0.00000 %			0
Sub-total	<u>0.00000 %</u>			<u>0</u>
Principal Stockholders				
Ayala Land, Inc.				
Direct	70.8988 %			4,467,752,834
Sub-total	<u>70.8988 %</u>			<u>4,467,752,834</u>

Others

Affiliates	-	%	-
Orion Land Inc.			
Direct	0.7846	%	49,444,216
Government	-	%	-
Banks	-	%	-
Employees			
ESOWN Subscriptions*	0.0722	%	4,551,200
Employees' Shares (direct/indirect)	0.0052	%	325,450
Lock-Up Shares	-	%	-
Sub-total	<u>0.8620</u>	%	<u>54,320,866</u>

TOTAL **72.8438** % **4,590,320,709**

Total Number of Shares Owned by the Public**1,711,271,278**

*excludes subscription of director listed above; includes fully paid and partially paid subscriptions of employees

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

$$\frac{1,711,271,278}{6,301,591,987} \text{ shares} = \underline{27.16\%}$$

No. of Issued Common Shares	=	6,301,591,987
Number of Outstanding Common Shares	=	6,301,591,987
Number of Treasury Shares (Common)	=	0
Number of Listed Common Shares	=	4,898,273,923
Number of Foreign-Owned Shares	=	96,232,257
Foreign Ownership Level (%)	=	1.53%
Foreign Ownership Limit (%)	=	40%