

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALALAND LOGISTICS HOLDINGS CORP.

Registrant

Date June 2, 2022



Francis M. Montojo

FRANCIS M. MONTOJO

Chief Finance Officer and Compliance Officer

* Print name and title of the signing officer under the signature.

AyalaLand Logistics Holding Corp.

ALLHC

PSE Disclosure Form 4-1 - Acquisition or Disposition of Assets
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Acquisition of land located in Padre Garcia, Batangas

Background/Description of the Disclosure

On May 31, 2022, AyalaLand Logistics Holdings Corp. (ALLHC), through its subsidiary, Laguna Technopark, Inc., entered into Deeds of Absolute Sale to acquire 55 hectares of land located in Padre Garcia, Batangas.

Date of Approval by Board of Directors

N/A

Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

This transaction increases ALLHC's industrial park portfolio and further strengthens the vision to be the leading real estate logistics and industrial estate developer in the Philippines.

Details of the acquisition or disposition

Date

May 31, 2022

Description of the Transaction

The transaction was approved by ALLHC's Executive Committee on May 26, 2022.
Execution of deeds of absolute sale for the acquisition of lands covering a total of 547,788 square meters

Manner

Purchase of land from individual and corporate sellers

Description of the assets involved

11 contiguous land parcels totaling 547,788 square meters located in Padre Garcia, Batangas

Terms and conditions of the transaction

Nature and amount of consideration given or received

PhP 677,693,321.05, VAT-inclusive

Principle followed in determining the amount of consideration

Amount of consideration was agreed value of the parties

Terms of payment

One-time payment for the land

Conditions precedent to closing of the transaction, if any

For the purchase of land, delivery of documents customary to this type of transaction, including the owner's duplicate of the Transfer Certificates of Title and declarations of real property, which condition was fulfilled simultaneous to the execution of the deeds of absolute sale.

Any other salient terms

None

Identity of the person(s) from whom the assets were acquired or to whom they were sold

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
First Gilmore Realty Corp.	None
JRK Development Corp.	None
Maria Paz K. Fabella	None
Carmen Fabella Mueller	None
Augusto K. Fabella	None
Maria Isabel Tan Pedersen	None
Vicente K. Fabella	None
Carlos M. Tan	None
Purissima K. Tan	None
Marinela K. Fabella, et.al.	None

Effect(s) on the business, financial condition and operations of the Issuer, if any

This transaction increases ALLHC's industrial park portfolio and further strengthens the vision to be the leading real estate logistics and industrial estate developer in the Philippines.

Other Relevant Information

None

If the transaction being reported is an acquisition, kindly submit the following additional information:**Source(s) of funds**

Internally generated funds and intercompany borrowings

If any asset so acquired by the issuer or its subsidiaries constituted plant, equipment or other physical property, state the nature of the business in which the assets were used by the persons from whom acquired and whether the issuer intends to continue such use or intends to devote the assets to other purposes, indicating such other purposes

ALLHC Group will assume the ownership of the land which will be the site of the future Batangas Technopark.