

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATIONS CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER**

1. **October 28, 2022**
Date of Report (Date of earliest event reported)
2. **163671** SEC Identification Number
3. **000-804-342-000** BIR Tax Identification Number
4. **AYALALAND LOGISTICS HOLDINGS CORP.**
Exact Name of registrant as specified in its charter
5. **METRO MANILA, PHILIPPINES** Province, country or other jurisdiction of incorporation
6. (SEC Use Only) Industry Classification Code
7. **3rd Floor Glorietta 5, Ayala Center, Makati City** Address of principal office
- 1224** Postal code
8. **(632) 8884-1106**
Registrant's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | | |
|------------------|---------------|
| Common Shares | 6,301,591,987 |
| Outstanding Loan | P1.97 million |
- Indicate the item numbers reported herein : **Item 9**

Re: 9M 2022 Financial and Operating Results

Refer to Press Release-

For the first nine months of 2022, AyalaLand Logistics Holdings Corp. (ALLHC) generated consolidated revenues of P2.8 billion, and consolidated net income of P565 million.

For the nine-month period, Revenues from industrial lot sales totaled P1.2 billion as healthy demand from domestic buyers continues. Warehousing leasing revenues reached P518 million, a 73% rise driven by additional gross leasable area coupled with improved overall occupancy. Cold storage revenues accelerated 178% to P89 million from P32 million due to the addition of ALogis Artico's second facility. Commercial leasing generated revenues of P665 million, a 114% uptick from the previous year.

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALALAND LOGISTICS HOLDINGS CORP.

Registrant

A handwritten signature in black ink that reads "Francis M. Montojo". The signature is written in a cursive style with a distinct loop at the end of the last name.

FRANCIS M. MONTOJO

Chief Finance Officer, Chief Risk Officer and
Compliance Officer

Date **October 28, 2022**

 **LOGISTICS HOLDINGS CORP.**

October 28, 2022

Philippine Stock Exchange, Inc.
6th Floor, PSE Tower, 28th Street corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Officer-in-Charge, Disclosure Department

Securities and Exchange Commission
G/F Secretariat Building, PICC Complex,
Roxas Boulevard, Pasay City

Attention: **Hon. Vicente Graciano P. Felizmenio, Jr.**
Director, Markets & Securities Regulation Department

Dear Mesdames and Gentlemen,

Please see the attached press release on the unaudited financial and operating results of AyalaLand Logistics Holdings Corp. as of the first nine months of 2022.

Thank you.



FRANCIS M. MONTOJO
Chief Finance Officer and Compliance Officer

NEWS RELEASE

ALLHC 9-month net income rises P41% to P565M

October 28, 2022 – AyalaLand Logistics Holdings Corp. (ALLHC), an Ayala Land Inc. (ALI) subsidiary, posted strong performance for the first nine months of 2022. Consolidated net income for the period amounted to P565 million, 41% higher year-on-year.

ALLHC generated consolidated revenues of P2.8 billion, a 5% improvement from last year's 9-month post of P2.6 billion. Revenues from the sale of industrial lots totaled P1.2 billion as healthy demand from domestic buyers continues. Warehouse leasing revenues reached P518 million, a 73% rise driven by additional gross leasable area (GLA) coupled with improved overall occupancy. Cold storage revenues accelerated P178% to P89 million from P32 million the year prior due to the addition of ALogis Artico's second facility. Meanwhile, commercial leasing generated revenues of P665 million, a 114% uptick from the previous year, with higher mobility and customer footfall.

“Year-on-year, we could see improvements across our main business segments. Demand for industrial lots stayed solid, warehouse leasing remained resilient, while mall operations showed encouraging recovery. We trust business performance of our diversified portfolio to be sustained for the remainder of the year as we continue to experience increased economic activity,” said ALLHC Chief Operating Officer Patrick C. Avila.

In October, ALLHC entered into agreements with FLOW Digital Infrastructure to commence the activities of the intended joint venture partnership for data center development in the country. The joint venture earmarks the delivery of the first data center facility in a hyperscale campus, with an initial roll-out of 6MW.

Staying true to its vision of energizing and supporting communities, ALLHC also continued to engage in community initiatives under its new ESG brand, “ALLHC Cares for Tomorrow” or ACT. In support of the Department of Education's Brigada Eskwela program, the company provided basic school necessities to pupils of Dungan Elementary School in Mabalacat, Pampanga. Helping advocate environmental sustainability to the general public, Tutuban Center and South Park Center piloted their respective Recyclables Fairs wherein mall patrons and merchants can trade in their traditional recyclables such as paper, cartons, and glass bottles, and non-traditional wastes like broken electronics and appliances. The two commercial properties will be continuing their recyclables fairs as a recurring activity moving forward.

Committed to exemplifying excellence, ALLHC garnered multiple recognitions from international awards institutions in the third quarter of 2022. The company won a Bronze Stevie® for Achievement in Growth from the 19th Annual International Business Awards®, 2 Asia Pacific Enterprise Awards, and 2 Titan Business Awards. ALLHC was also lauded as one of Asia's Leading SMEs by the Asia Corporate Excellence and Sustainability (ACES) Awards.

This document contains forward-looking statements and forward-looking financial information that are, by their nature, subject to significant risks and uncertainties. Such forward-looking statements and financial information are based on numerous assumptions regarding present and future business strategies. Important factors can cause some or all assumptions not to occur or cause actual results, performance, or achievements to differ materially from those in the forward-looking statements. The Company gives no assurance that such opinions or beliefs will prove correct or that such intentions will not change.

About ALLHC

AyalaLand Logistics Holdings Corp (ALLHC), a subsidiary of Ayala Land, Inc. (ALI), is the leading industrial real estate company in the Philippines.

ALLHC is present in six growth areas nationwide through its industrial parks, warehouses, cold storage facilities, and commercial leasing. Among its developments are world-class industrial estates: Laguna Technopark, Pampanga Technopark, Cavite Technopark, Laguindingan Technopark in Misamis Oriental. Its ALogis standard factory buildings are located in Biñan and Calamba, Laguna; Naic in Cavite; Porac, Pampanga; Sto. Tomas, Batangas, and Manila, complemented by the ALogis Artico cold storage facilities in Biñan, Laguna. Its commercial leasing portfolio comprises Tutuban Center in Manila and South Park Center in Muntinlupa City.

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For more information, please contact:
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