

COVER SHEET

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SEC Registration Number

A Y A L A L A N D L O G I S T I C S H O L D I N G S C O R P.

(Company's Full Name)

3 R D F L O O R G L O R I E T T A 5

A Y A L A C E N T E R M A K A T I C I T Y

(Business Address: No. Street City/Town/Province)

MR. TRISTAN JOHN T. DE GUZMAN

(Contact Person)

8884-1106

(Company Telephone Number)

1 2 3 1
Month Day
(Fiscal Year)

SEC Form
1 7 - C
(Form Type)

0 4 2 5
Month Day
(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

_____ LCU

Document ID

_____ Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALALAND LOGISTICS HOLDINGS CORP.

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Registrant



Date: **May 7, 2024**

TRISTAN JOHN T. DE GUZMAN

Chief Finance Officer and Compliance Officer

 **LOGISTICS HOLDINGS CORP.**

May 7, 2024

Philippine Stock Exchange, Inc.
6th Floor, PSE Tower, 28th Street corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Head, Disclosure Department

Securities and Exchange Commission
17/F SEC Headquarters, 7907 Makati Avenue
Barangay Bel-Air, Makati City

Attention: **Atty. Oliver O. Leonardo**
Director, Markets & Securities Regulation Department

Dear Mesdames and Gentlemen,

Please see the attached press release on the unaudited financial and operating results of AyalaLand Logistics Holdings Corp. as of the first three months of 2023.

Thank you.



TRISTAN JOHN T. DE GUZMAN
Chief Finance Officer and Compliance Officer

NEWS RELEASE

ALLHC net income up by 18% in 1Q24

May 7, 2024 – AyalaLand Logistics Holdings Corp. (ALLHC), an Ayala Land, Inc. (ALI) subsidiary, posted consolidated revenues of P1.3 billion and net income of P211 million in the first quarter of 2024, signaling a solid recovery from the downturn experienced in 2023.

Demand for industrial lots remained steady with Industrial lot sales revenues registering at P851 million. This was mainly attributable to booked lot sales at Laguindingan Technopark paired with higher completion rates for industrial estates undergoing development works. Revenues from warehouse leasing reached P175 million, a 15% increase versus the same period last year, on account of higher overall occupancy. Cold storage ended the quarter with P41 million in revenues, up by 3% from last year. Meanwhile, commercial leasing posted revenues of P237 million, driven by improved mall occupancies and rental rates.

“ALLHC’s performance in the first quarter was promising and sets a positive tone for the year ahead. With all core business lines showcasing notable improvements, we look forward to sustaining this growth momentum over the course of the year,” said ALLHC President and Chief Executive Officer Robert S. Lao. “Remaining focused on our expansion objectives, we are hopeful for the steady growth and progress of our businesses this year.”

This second quarter, ALLHC is expecting to complete its first build-to-suit (BTS) facility in Cavite Technopark and the ALogis Mabalacat warehouse facility in Pampanga Technopark. Together, the two facilities will add 22,000 square meters of warehouse gross leasable area upon construction completion. ALLHC is also set to open its ALogis Artico Santo Tomas and ALogis Artico Mabalacat cold storage facilities within the period. Both facilities will add 5,000 pallet positions each to ALLHC’s portfolio.

Likewise, ALLHC will be launching the second phase of its ALogis Mabalacat warehouse facility within the second quarter. This expansion is expected to add 18,000 square meters of gross leasable area in the warehouse portfolio upon delivery.

These projects are in line with the company’s direction to build up its asset portfolio and strengthen its leasing segments.

This document contains forward-looking statements and forward-looking financial information that are, by their nature, subject to significant risks and uncertainties. Such forward-looking statements and financial information are based on numerous assumptions regarding present and future business strategies. Important factors can cause some or all assumptions not to occur or cause actual results, performance, or achievements to differ materially from those in the forward-looking statements. The Company gives no assurance that such opinions or beliefs will prove correct or that such intentions will not change.

About ALLHC

AyalaLand Logistics Holdings Corp (ALLHC), a subsidiary of Ayala Land, Inc. (ALI), is the leading industrial real estate company in the Philippines.

ALLHC is present in seven growth areas nationwide through its industrial parks, warehouses, cold storage facilities, data centers, and commercial leasing. Among its developments are world-class industrial estates: Laguna Technopark, Cavite Technopark, Pampanga Technopark, Batangas Technopark, and Laguindingan Technopark in Misamis Oriental. Its ALogis standard factory buildings are located in Biñan and Calamba, Laguna; Naic, Cavite; Porac, Pampanga, and Santo Tomas, Batangas, complemented by the ALogis Artico cold storage facilities in Biñan, Laguna and Mandaue, Cebu. The first A-FLOW data center campus was launched in Laguna in December 2022. Its commercial leasing portfolio comprises Tutuban Center in Manila and South Park Center in Muntinlupa City.

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For more information, please contact:
Bettina Marie A. Esguerra
Corporate Communications Manager
Email: corporate@ayalalandlogistics.com