

July 15, 2024

**Philippine Stock Exchange**  
Disclosure Department  
6/F PSE Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended June 2024.

We trust that you will find the report in order.

Thank you.

Very truly yours,



**Ma. Florence Therese dG. Martirez-Cruz**  
Corporate Secretary

**AYALALAND LOGISTICS HOLDINGS CORP.**  
**Computation of Public Ownership as of June 30, 2024**

	Number of Shares			
	A	B	Total	
Number of Issued Shares			6,301,591,987	
Less: Number of Treasury Shares (if any)			0	
<b>Number of Issued and Outstanding Shares</b>			<b>6,301,591,987</b>	
<b>Less:</b>				
	% to total I/O Shares	A	B	Total
<b>Directors</b>				
Bernard Vincent O. Dy				
Direct	0.0000 %			2
Felipe U. Yap				
Direct	0.0478 %			3,010,000
Indirect (ESOWN subscription)	0.3875 %			24,416,000
Indirect (thru PCD)	0.0569 %			3,584,000
Anna Ma. Margarita B. Dy				
Direct	0.0000 %			1
Robert S. Lao				
Direct	0.0000 %			1
Cassandra Lianne S. Yap				
Indirect (thru PCD)	0.0260 %			1,638,000
Rex Maria A. Mendoza				
Direct	0.0000 %			1
Nathanael C. Go				
Direct	0.0163 %			1,025,000
Indirect (held under David Go Sec)	0.5455 %			34,375,000
Jessie D. Cabaluna				
Direct	0.0000 %			1
Jaime Alfonso E. Zobel de Ayala				
Direct	0.0000 %			1
<b>Sub-total</b>	<b>1.0799 %</b>			<b>68,048,007</b>
<b>Officers</b>				
Anna Ma. Margarita B. Dy (same as above)*				
Felipe U. Yap (same as above)*				
Robert S. Lao (same as above)				
Augusto D. Bengzon	0.00000 %			0
Patrick John C. Avila				
Indirect	0.00175 %			110,000
Tristan John T. de Guzman	0.00000 %			0
Ma. Florence Therese dG. Martinez-Cruz	0.00000 %			0
Roscoe M. Pineda	0.00000 %			0
Jeffrey R. Legaspi	0.00000 %			0
<b>Sub-total</b>	<b>0.00175 %</b>			<b>110,000</b>
<b>Principal Stockholders</b>				
Ayala Land, Inc.				
Direct	70.8988 %			4,467,752,833 **
<b>Sub-total</b>	<b>70.8988 %</b>			<b>4,467,752,833</b>

**Others**

<b>Affiliates</b>	-	%	-
Orion Land Inc.			
Direct	0.7846	%	49,444,216
<b>Government</b>	-	%	-
<b>Banks</b>	-	%	-
<b>Employees</b>			
ESOWN Subscriptions***	0.0722	%	4,551,100
Employees' Shares (direct/indirect)	0.0052	%	325,450
<b>Lock-Up Shares</b>	-	%	-
<b>Sub-total</b>	<u>0.8620</u>	%	<u>54,320,766</u>
<b>TOTAL</b>	<b>72.8424</b>	<b>%</b>	<b>4,590,231,606</b>

**Total Number of Shares Owned by the Public****1,711,360,381**

\*Non-executive directors, but added in the list as required by the Exchange.

\*\*Excludes qualifying shares issued to incumbent directors.

\*\*\*Excludes subscription of director listed above; includes fully paid and partially paid subscriptions of employees

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

$$\frac{1,711,360,381}{6,301,591,987} \text{ shares} = \underline{27.16\%}$$

No. of Issued Common Shares	=	6,301,591,987
Number of Outstanding Common Shares	=	6,301,591,987
Number of Treasury Shares (Common)	=	0
Number of Listed Common Shares	=	4,902,401,923
Number of Foreign-Owned Shares	=	96,948,117
Foreign Ownership Level (%)	=	1.54%
Foreign Ownership Limit (%)	=	40%